

audius

Company presentation
audius SE

Status: 21st of November 2022

Content

- 1 The audius Group
- 2 Our future perspectives 2022+
- 3 Overview finance



The audius Group

audius in one view

Employees

→ ~ **600**

Sales 2022e

> 71 Mio €

EBITDA 2022e

> 7.5 Mio €

Headquarter

**Weinstadt
close to
Stuttgart**

Locations

Germany

International

16 5

Targeted audience

**Small and medium
sized businesses
up to DAX Group
in the DACH region
and worldwide**

Proven audius management



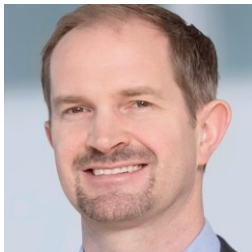
Rainer Francisi, chairman of the Board

Founded audius in 1991. Largest shareholder of the company.
Responsible for software as well as key cross-divisional functions within the Group.



Matthias Kraft, Board member

Already with the company since 2004 and member of the Executive Board since 2015.
Responsible for the IT Services division.



Wolfgang Wagner, Board member

Member of the Management Board of the former IT Competence Group since 2016.
Responsible for M&A, investor relations, the subsidiary proMX and various cross-divisional functions.



Konstantin Tsaligopoulos, Board member

Joined the Group in 2011. Has built up the Networks/Mobile Communications business area since 2016 and has been responsible for this as a member of the Board of Management since 2022.

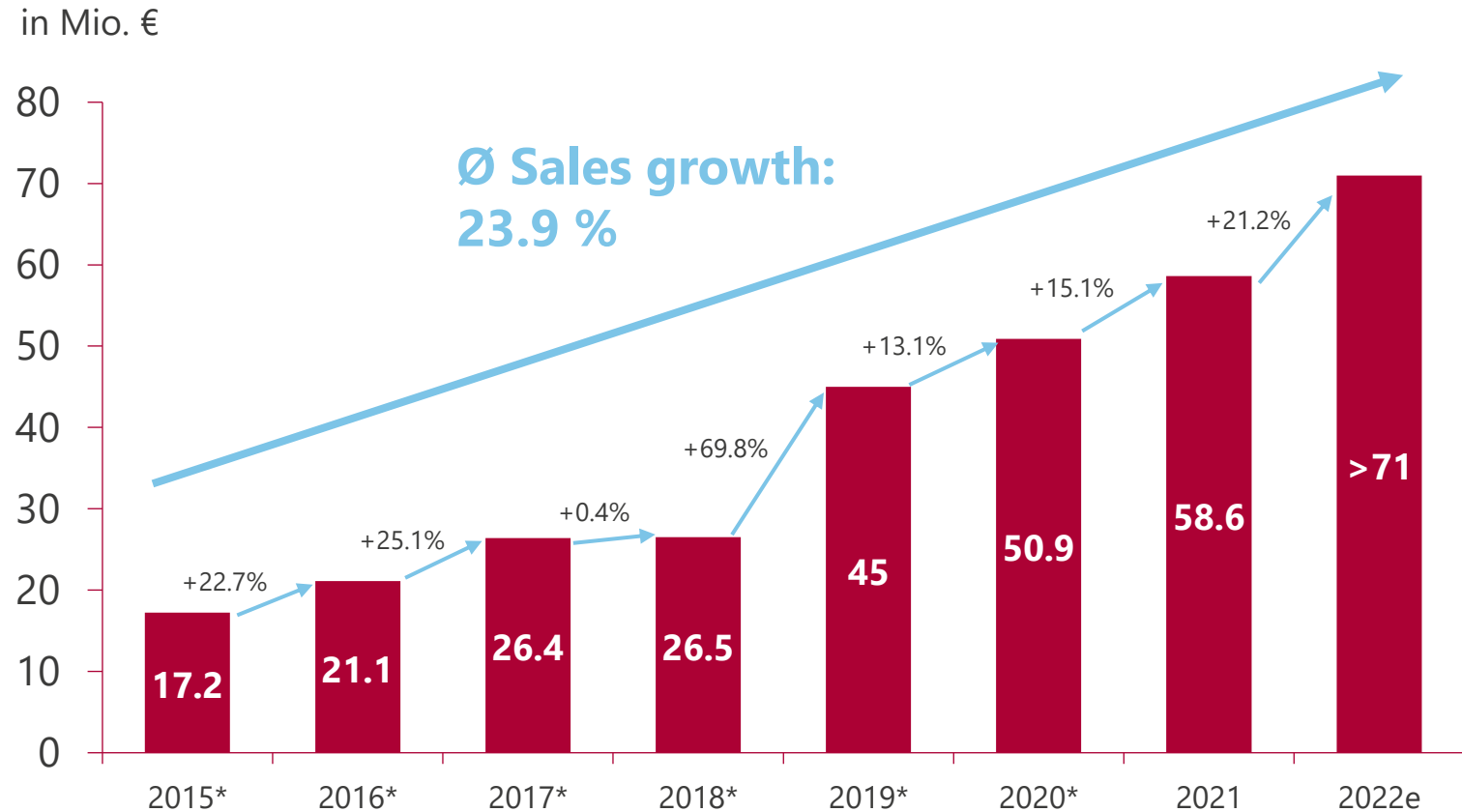
audius growth story

Twofold growth strategy

1. organic growth from our own resources
2. inorganic growth through targeted acquisitions

in line with our **motto:**

**„Not the big ones beat the little ones,
but the fast beat the slow.”**



* 2015 - 2020 As-if consolidation from the point of view of audius AG

Inorganic growth since 2015



08/2022	ILK Internet GmbH <i>Focus:</i> Site networking, network operation backup, outsourcing customer infrastructure to own ILK data center
12/2021	Elektro Mahlberg GmbH <i>Focus:</i> Construction, dismantling and provision of mobile communications sites
09/2021	smcTeam Systems Management Consulting GmbH & Co. KG <i>Focus:</i> Workflow and process automation
01/2021	DATA-S <i>Focus:</i> Data Security & Consulting
10/2020	Unidienst GmbH <i>Focus:</i> Customer Relationship & Management and Business Intelligence
03/2019	Majority shareholding of audius in IT Competence Group SE <i>Focus:</i> mobile data infrastructures and IT infrastructure and business solutions
02/2017	Enteco GmbH <i>Focus:</i> IT Services
03/2016	Asset-Deal SERVICEPORTALS <i>Focus:</i> Full-service solutions for increasing efficiency and optimizing business processes based on Microsoft SharePoint
04/2016	Development of the mobile communications business Sinnwell AG <i>Focus:</i> Networks, mobile communications, 5G
07/2015	ROTON IT-Service GmbH & ROTON Unternehmensberatung <i>Focus:</i> IT consulting, IT support, outtasking, IT security
04/2015	Majority shareholding in proMX GmbH <i>Focus:</i> Software products/ and development, consulting service

The 3 segments of the audius portfolio

Serving cutting-edge topics in the growth market of IT/telecommunications:



Segment „IT Services“

Segment „Software“

Segment „Networks/Mobile service 5G“

Segment „IT-Service“

→ Our business is growing due to technological progress

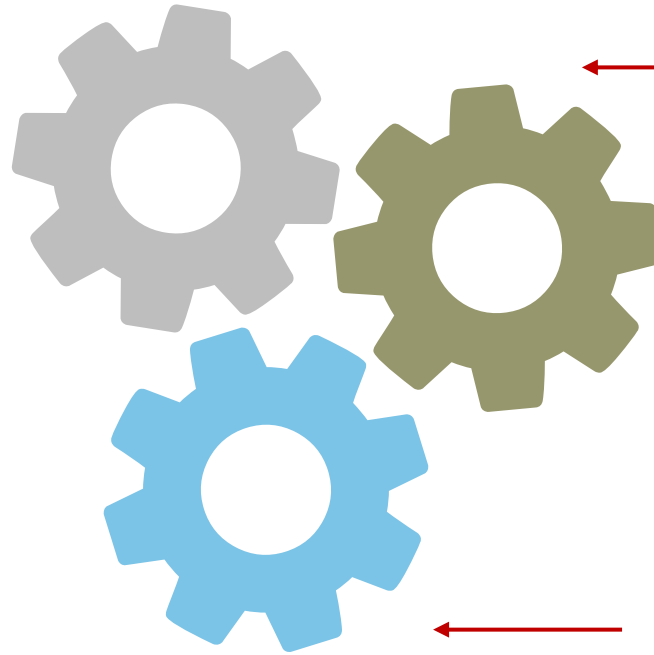
We offer our customers an entire cycle of IT support: From audit to planning and implementation up to operation. All secured through highly effective quality management.



Segment „Software“

Standardised Products

- High scalability
- Long-term stable sales
- In-house developed standard software



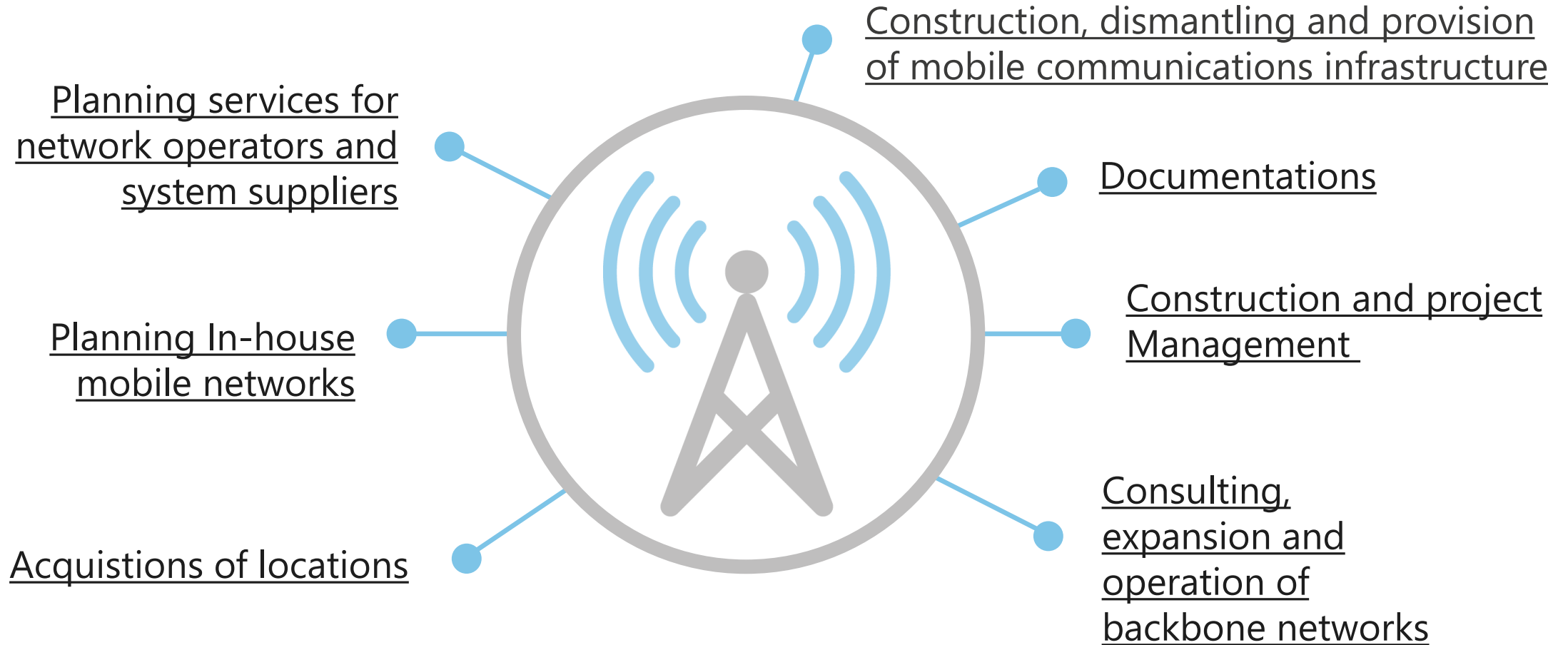
Individual Solutions

- High level technological know-how
- Strategic consultation
- Business transformation
- Customer software development

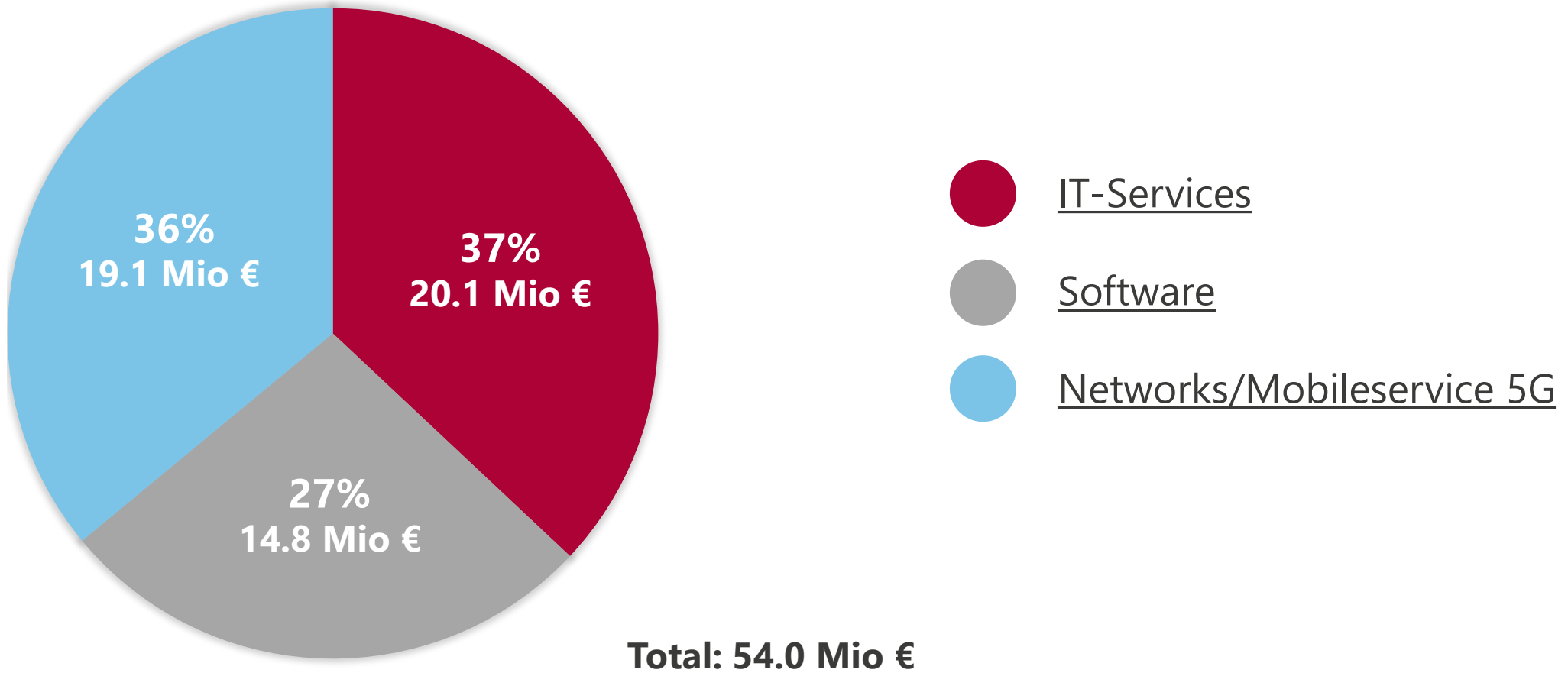
Licenses

- Cloud solutions
- CSP provider
- Own licenses

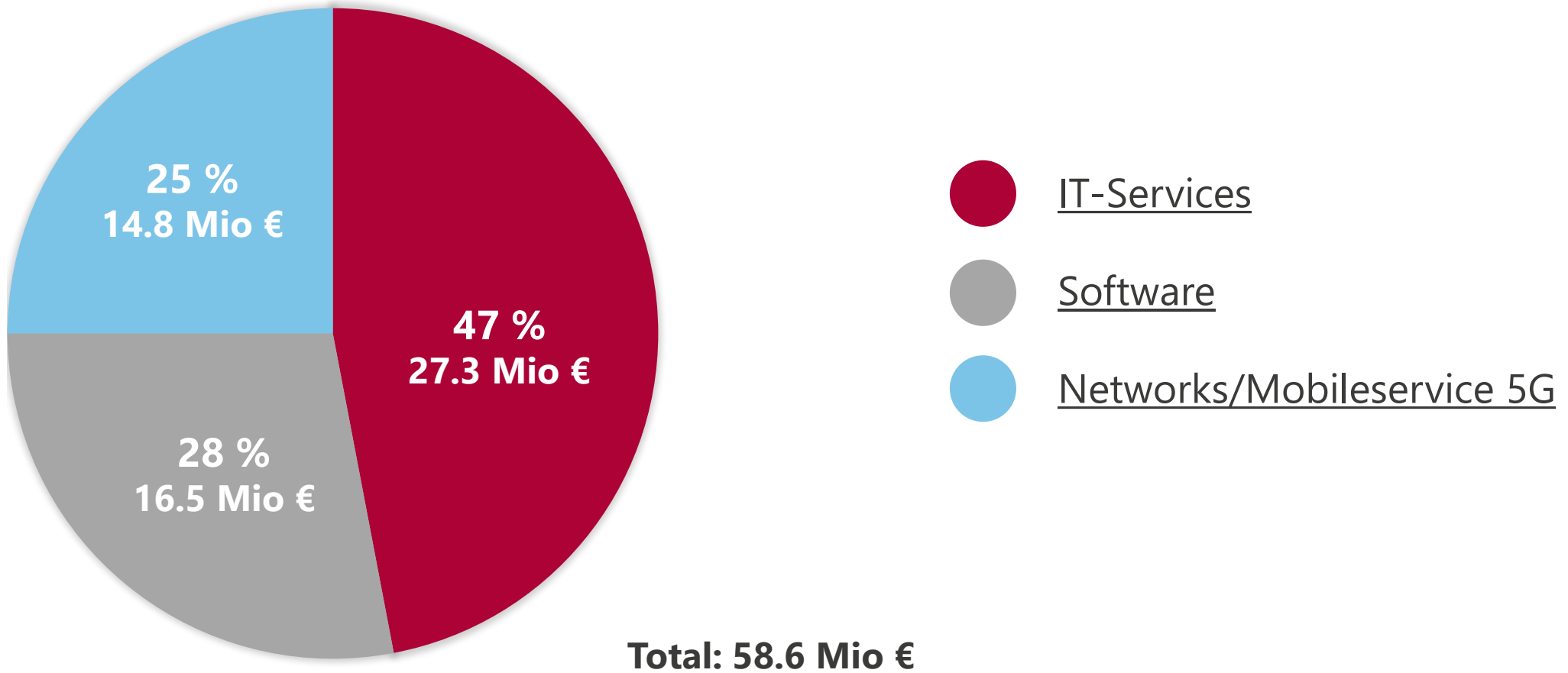
Segment „Networks/Mobileservice 5G“



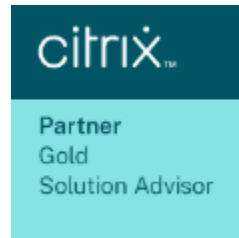
Distribution of sales by segments for 9 months 2022



Distribution of sales by segments for full year 2021



Partnerships





Our future perspectives 2022+

Strategic growth areas 2022+

Dynamically growing target markets

- IT market remains strong
- 5G gives new impetus to mobile communications
- Increasing digitization fuels software development
- Corona pandemic gives all submarkets further growth boost
- Sustained support measures for digitization projects expected
- Full-service platform service provider

Cross- and upselling in the Group

- Unchanged high potential from major customers
- Continuous expansion of technologies offers ongoing potential
- Possibility of achieving economies of scale, in particular by establishing services
- Marketing of own products and solutions for higher customer loyalty and deep market penetration
- Creation of a strong joint full-service IT offering



Internationalization

- Training and recruitment of qualified employees
- Building expertise through international teams of developers and consultants
- Partnering with customers on site abroad
- Dedicated, global sales in diverse industries
- Achieving attractive margins
- Trend toward home office helps

Acquisitions

- Conquest of new market segments and rapid growth through acquisition of established companies
- M&A: excellent track record and well-filled deal pipeline promise further growth
- Growth enabler for smaller companies and their products and services
- Growth through own IP through multiplier effects in the Group



Overview Finance

Business Development 2021

Mio EUR	2021	2020	+/- in Mio EUR	in %
Total	58.6	34.7	+ 23.9	+ 69 %
Gross Profit	47.3	27.6	+ 19.7	+ 71 %
EBITDA	6.7	2.9	+ 3.8	+ 131 %
EBITDA-Marge	11.4 %	8.4 %	+ 3.0	+ 36 %
EBIT	5.2	2.5	+ 2.7	+ 111 %
Result per share	0.61	0.34	+ 0.27	+ 79 %
Cashflow ongoing activities	4.6	2.8	+ 1.8	+ 64 %

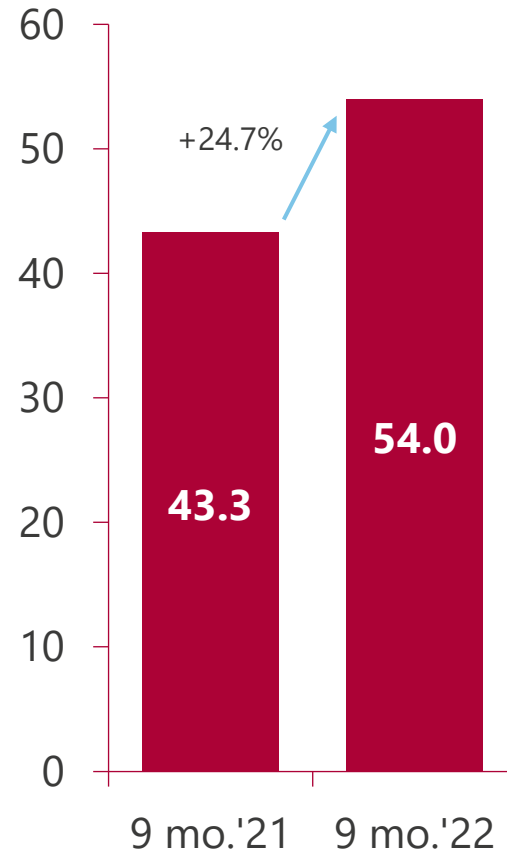
Business Development 2021

Mio EUR	31.12.2021	31.12.2020	+/- in Mio EUR	in %
Total assets	29.1	27.2	+ 1.9	+ 7 %
Equity	19.6	17.1	+ 2.5	+ 15 %
Equity ratio	67.5 %	63.0 %	+ 5	+ 8 %
Cash	12.4	10.9	+ 1.5	+ 14 %
Order backlog	38	30.5	+ 7.5	+ 25 %

Business Development | 9 months 2022

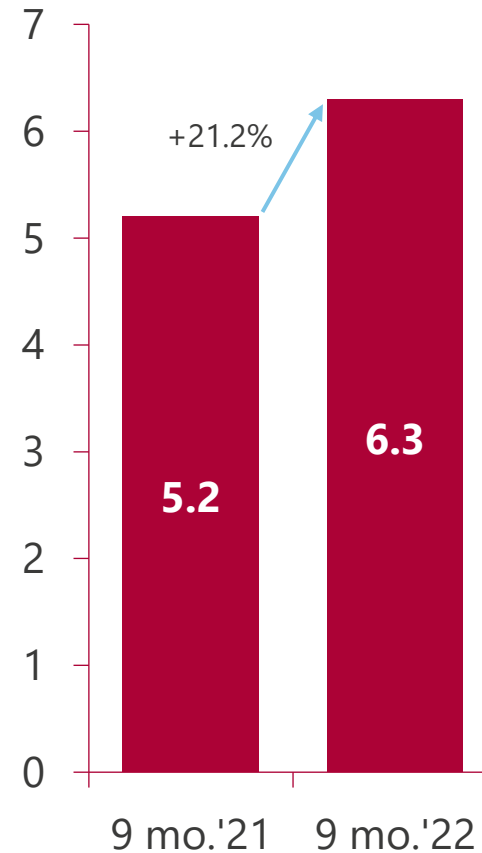
in Mio €

Total



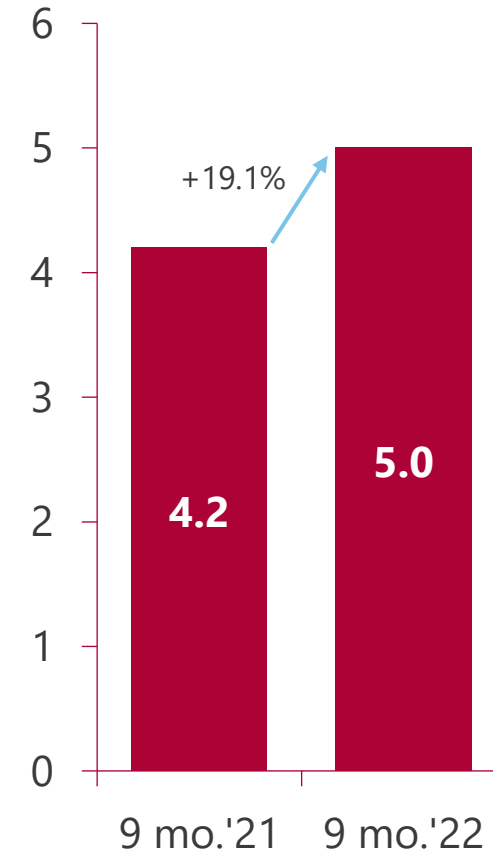
in Mio €

EBITDA

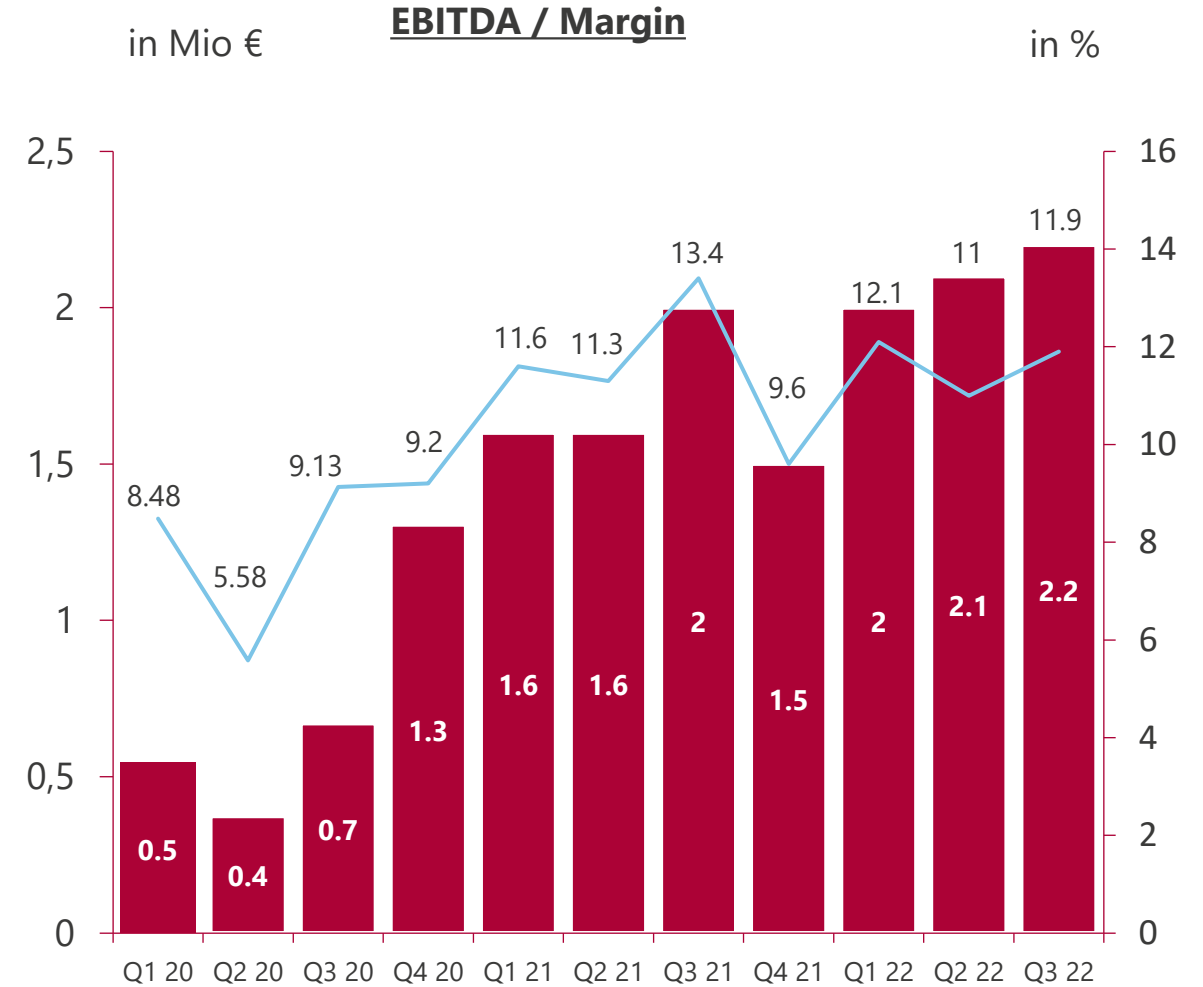
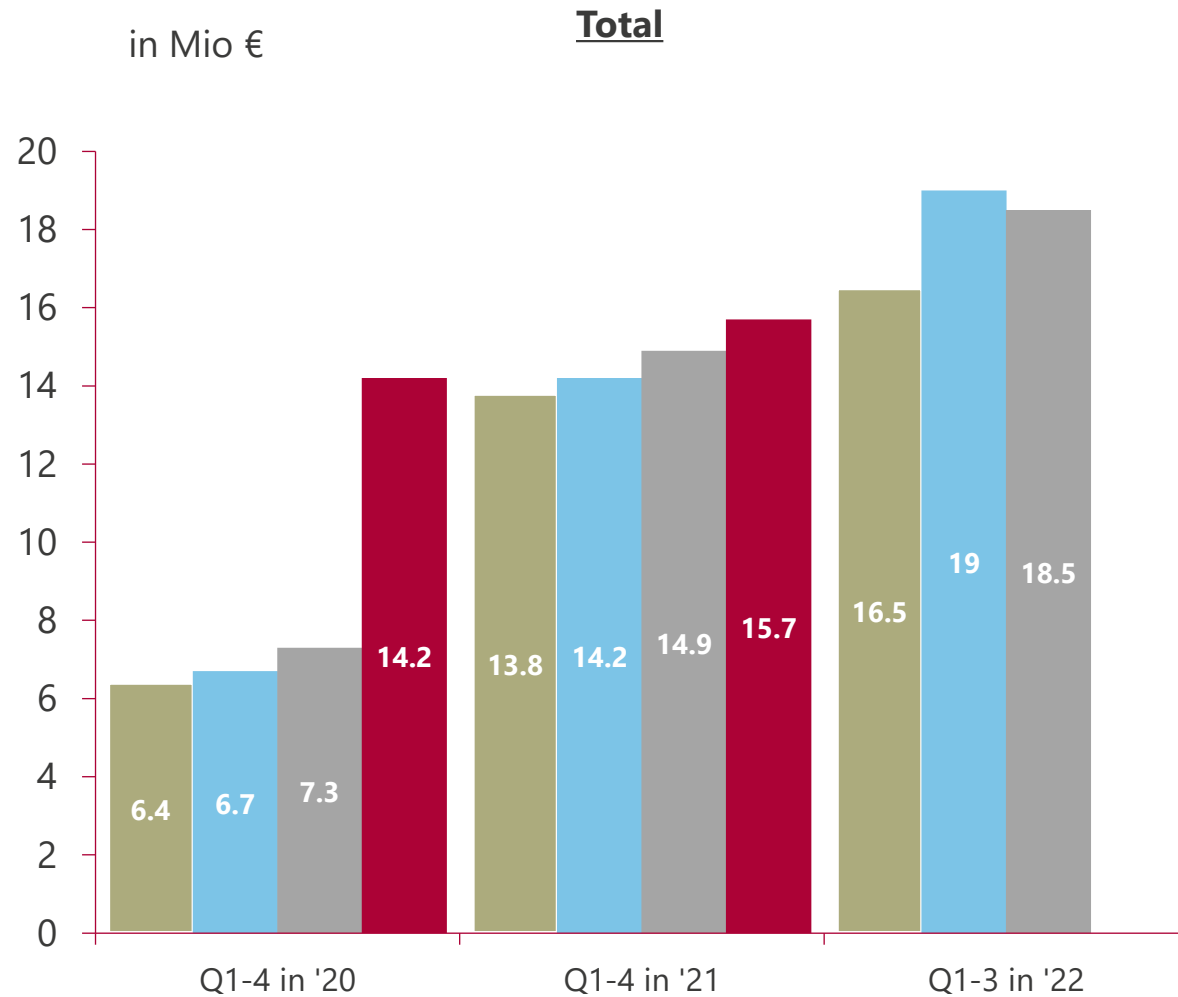


in Mio €

EBIT

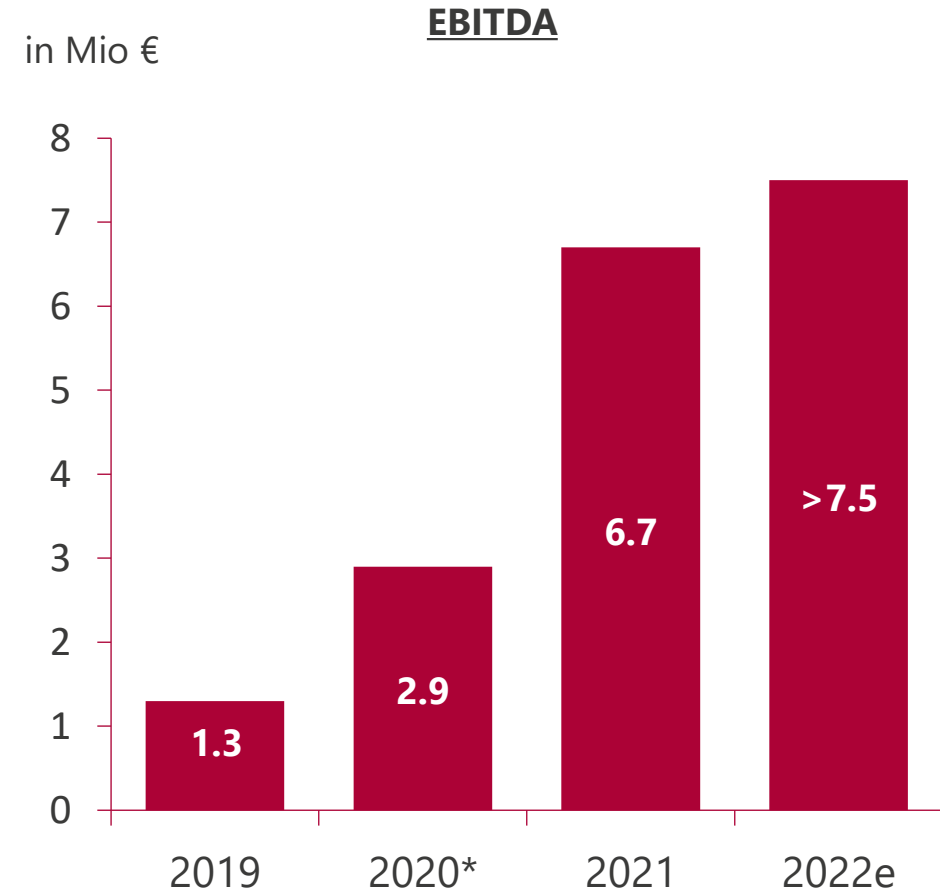
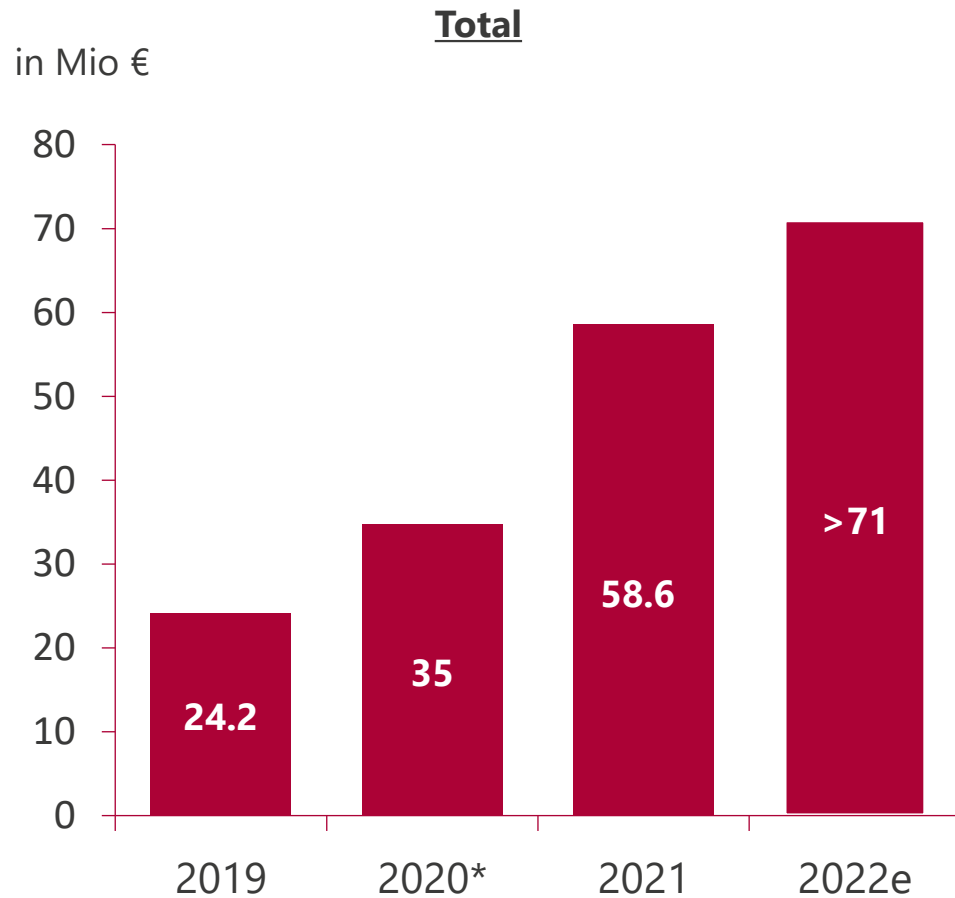


Quarterly development since Q1 2020



Q2 2020 burdened by one-time special costs

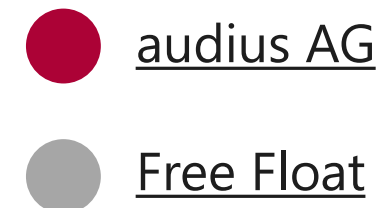
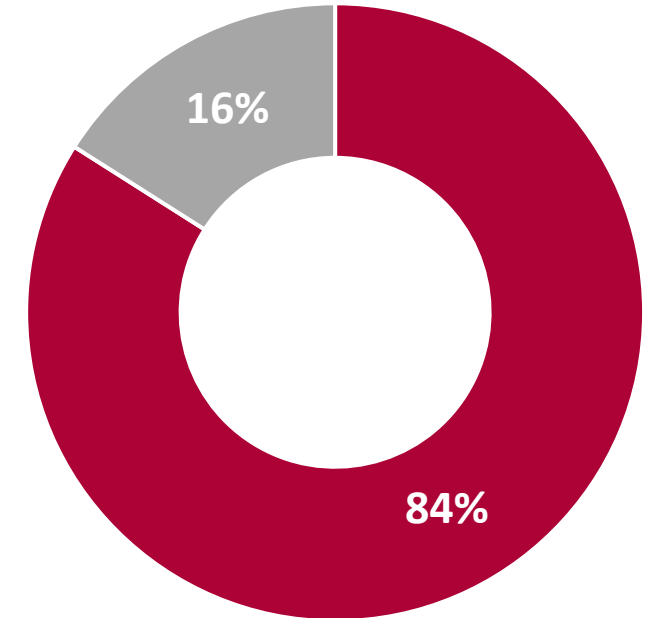
Total annual figures since 2019



* Proportionate consolidation of audius companies + Unidienst as of 1st of October 2020

audius company share

Issued Shares:	4.950.000
Share price 21st of November 2022	16.20 Euro
Trading Segments:	m:access, Basic Board FWB
Research Coverage:	SMC (price target 22.00 Euro), Solventis (price target 20.60 Euro), GBC (price target 21.50 Euro)
Nominal Value:	1.00 Euro per share
Market Capitalisation:	80.2 Mio Euro
WKN / ISIN:	A0M530 / NL0006129074
Dividend:	30 cent for 2021



Summary



Achievements:

- New record sales and earnings in 2020 and 2021
- Equity ratio 68%
- Excellent business year 2021: total operating performance EUR 58.6 million, EBITDA EUR 6.7 million, EBIT EUR 5.2 million
- Unchanged good order situation for the next months underlines business model independent of economic cycles
- Expansion of the Mobile Communications business area into a full-service provider



Targets:

- Sustained growth planned in 2022: Sales more than EUR 71 million and EBITDA more than EUR 7.5 million
- Continuation of the current organic and inorganic growth path in the coming years
- Sustainable and attractive dividend policy

Contact



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Weinstadt 2022

Thank you for your
attention!



Appendix

Business Case IT-Service/Managed Services

IT Operations Bank in Stuttgart



Customer challenge

To ensure 100% availability, permanent and secure IT infrastructure within a framework, for special requirements in the world of banking.



audius tasks

EMEA-wide management of approximately 20.000 workstation PCs in terms of availability and software (Operating Systems and applications)

- Ensuring safety
- Software updates
- Software distribution
- 3rd Level Support
- Integration driver

Business Case IT-Service/Managed Services

IT Operation Production of sports cars in Stuttgart



Customer challenge

The global growth of employees and data also requires a continuous growth and expansion of network infrastructure.



audius tasks

audius is responsible for a worldwide implementation of network and security infrastructure „development solution & rollout“.

Example: Production control in a digital factory is partly done via wireless networks – Industry 4.0

Business Case IT-Service/Security & Audit Services

Information security in healthcare Zollernalb Klinikum GmbH



Customer challenge

Neutral decision criteria for IT strategy, conception, implementation as well as secure regular operation.



audius tasks

Developing an information security management system, tailored to hospital operations and on basis of the unique audius audit service „from risk to business“.

Conducting regular assessments to determine current levels of IT security & maturity.

Business Case Software

Digitalisation in Field Service Managements, Fette Compacting GmbH



Customer challenge

Increasing efficiency through digitalisation in an internationally operating technical field.



audius tasks

Optimisation of field service processes with a background, knowledge & experience of over 29 years.

Digitalisation and automation of all field service processes, with help of Microsoft Dynamics 365 Field Service.